

Company announcement no 4/2018

Prospectus and Public listing of Bond, Idavang A/S

Floating rate senior secured EUR 85,000,000 Bonds 2017/2021

Idavang A/S today announces its prospectus on the listing of its EUR 85,000,000 Bonds with maturity date on 13th December 2021.

The listing Prospectus prepared by Idavang A/S is available for download on its website (<https://www.idavang.com/#investor-relations>) by eligible investors. No offering of Bonds takes place by Idavang A/S in connection with the publication of the Prospectus.

Disclaimer

The distribution of the Idavang Prospectus and the offering or sale of the Bonds in certain jurisdictions may be restricted by law. Persons into whose possession the Idavang Prospectus comes are required by Idavang to inform themselves about and to observe any such restriction. The Manager has not authorized the whole or any part of the Idavang Prospectus and makes no representation or warranty and accepts no responsibility as to the accuracy or completeness of the information contained in the Idavang Prospectus.

The Bonds have not been and will not be registered under the U.S. Security Act of 1933 (the "Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Security Act. Neither this company announcement nor the Idavang Prospect constitutes an offer of, or an invitation by or on behalf of Idavang A/S or the Manager to subscribe for or purchase, any Bonds.

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